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MY BACKGROUND

A native of Stokes County, I graduated as valedictorian from North Stokes High School in Danbury, North Carolina. Shortly thereafter I earned an associate degree in marketing and retail from Forsyth Technical Community College, and later graduated magna cum laude from Gardner-Webb University with a bachelor's degree in business administration. My financial services career began very early at age 19 as a teller at a local bank. From there I was promoted to customer service associate and later became a bank manager. I currently live in Walnut Cove, North Carolina with my teenage son, Clark.

HOW I PRIORITIZE MY WELLNESS

Because total wellness is so important to me, I am thrilled that it is also held in high regard here at Allegacy. I enjoy regular exercise, especially running. I recently completed my second half marathon and my first super sprint triathlon. I love spending time outside, and enjoy most any outdoor activity. Also important to me is spiritual wellness. I love attending regular church services and spending time in prayer and scripture reading.

WHY I BECAME A FINANCIAL ADVISOR

As a natural progression from my early days in banking, I began working with an investment firm in 2002. From there, I learned the importance of financially planning for the future and experienced the thrill of using those skills to help my clients achieve better financial outcomes. Beginning in 2012, I was privileged to spend several years with an insurance company, where I obtained the CERTIFIED FINANCIAL PLANNER™ designation. I am blessed to work in an industry where I can make a direct impact on the lives of those I serve.

WHY I CHOSE ALLEGACY

I have had the privilege of developing many strong personal relationships along the way. It is because of one of those relationships that I began to take a serious look at joining Allegacy in spring of 2017. Personally knowing other Allegacy employees made it easy to believe I might be a good fit as well. Allegacy's commitment to always doing what's right is completely aligned with my core values. I consider my clients family, and partnering with Allegacy allows me to continue to serve them in the best way possible.