



**Tim Bowles**  
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## MY BACKGROUND

I was born and raised in Davie County, North Carolina. Several of my family members worked and retired from RJ Reynolds including my Dad, Aunt, Uncles, and Grandpa. I am a proud graduate of Davie High School. In 1990 I graduated from Appalachian State University with a Bachelor of Science in Business Administration Degree. I am an avid supporter of both Davie and Appalachian as my alma maters.

I have been very blessed with such a wonderful family. My wife Tanya and I have been married for 22 years and live in Davie County. We have three children, Meredith, Lindsay, and Alex.

## HOW I PRIORITIZE MY WELLNESS

I spend most of my time chasing my nine year old son around. My family loves to spend time in the mountains and enjoy outside activities. I am an avid Appalachian State Football fan as well.

## WHY I BECAME A FINANCIAL ADVISOR

Fresh out of college I started my career at a regional brokerage firm in Raleigh. After a couple of years, I had the chance to work back in this area with Prudential Securities and Prudential Insurance. It was there that I learned the value of holistic financial planning. In 1997 I was fortunate to move to Allegacy as the first financial planner hired with the program. I was able to participate in the original planning and development of Allegacy Investment Group, available through CUSO Financial Services, LP, and am proud to have nearly 21 years with Allegacy.

## WHY I CHOSE ALLEGACY

Working at Allegacy was the best career decision and opportunity for me. With Allegacy, I am able to focus on my client's goals and objectives, which in turn is also very rewarding for me as well. I truly feel that we live out the promise of doing the right thing always, and am thankful for the time I am able to spend with the members of Allegacy and to be a part of the Allegacy Investment Group.