

# SHARELINES NEWSLETTER

winter 2018

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# **Member Poll**

Are you looking forward to watching the Winter Olympics?

- Absolutely, I can't wait! l'm not that interested.

Day on Monday, January 15 and for Presidents' Day on Monday, February 19.

We'll be closed this quarter for MLK, Jr.

## A Note in Celebration Tracy Duncan CFP® CFS Financial

Advisor at Allegacy Investment Group, has been honored by Bank Investment Consultant magazine as one of the 'Top 100 Bank Financial Advisors' in the country.

The ranking is designed to recognize the

most successful bank and credit union advisors based on several key areas such as assets under management, 12-month production, yearly percentage growth and amount of fee-based business. Duncan ranked number 42 in the country. **Archived Newsletters** 

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#### **Product Promotion: 7-Month** Deposit Specials



Begin the new year with a powerful solution to improve your financial fitness. Our 7-Month Certificate or 7-Month IRA Certificate allow you to earn premium dividends — the more you save, the more you earn. If you're expecting a tax refund, consider boosting it with this special.

More »

#### **Product Feature: Mortgage** Eliminator Loan



home loan, the Mortgage Eliminator Loan may prove a useful strategy to getting rid of that bill sooner. With rates as low as 2.99% APR and terms available from seven to twelve years, you can eliminate your balance sooner. Plus, there are little-to-no closing costs.

More »

# **Product Promotion: Credit Card**



happen — from consolidating high-interest debt to having the flexibility to make purchases to meet your needs. Now until April 30, 2018, you can take advantage of one or both of our special introductory offers of 0.00% APR on purchases and 0.00% APR on balance transfers with a low 1.5% balance transfer fee.\* Click here for important terms and conditions. More »

Allegacy's Student Loans +



also understand that where higher education is concerned, sometimes the numbers just don't add up. As an Allegacy member you have <u>scholarship</u> and <u>student</u> loan options to help complete the equation. <u>More »</u>

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