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Allegacy Investment Group, CFS Financial Advisors Recognized For Outstanding Performance

Winston-Salem, N.C., September 15, 2015- Allegacy Federal Credit Union announced its investment services group, with registered representatives affiliated with broker dealer and registered investment advisor CUSO Financial Services, LP (CFS), earned several awards at the 2015 CFS annual conference held recently in San Diego, California.

The awards were presented to Allegacy Investment Group as a way to recognize organizations and top registered representatives for dedication to high standards, commitment to superior service and outstanding performance in delivering investment services to members.

The awards include:

- **Keystone Award** – the top team award in its size category presented to recognize significant growth and service excellence of Allegacy's investment and insurance program throughout the year.
- **Pacesetter Awards** - Financial advisors Chris Austin, Laura Banasiewicz CFP®, CRPC, Tim Bowles, Sam Critz CFP®, and Tracy Duncan CFP®, were recipients of the 2014 Gold Pacesetter Award, and Ralph Miller CFP® earned a 2014 Bronze Pacesetter Award. Pacesetter awards honor the top producing registered financial representatives who have met goals and provided outstanding service to clients.

- **IMPACT Award** – Allegacy received an inaugural IMPACT award highlighting an impactful marketing campaign that supported the financial institution's investment program. Allegacy was honored for its client appreciation/client referral annual quiz night.

“We believe that personal relationships are the most valuable asset we can build with our clients,” said Steve Franke, program manager, Allegacy Investment Group. “We work closely with our clients to understand goals for the future, no matter what the size. Our talented financial advisors provide sound financial planning and help members stay informed in this ever-changing market.”

“We are extremely proud of Allegacy Investment Group’s accomplishments year after year,” said Cathy Pace, Allegacy Federal Credit Union CEO. “Our advisors and administrative staff continue to provide efficient service to our members in our ongoing mission to help our members make smart financial choices.”

Through CFS, Allegacy Investment Group provides a wide array of options including investment, retirement and retirement income planning, life and long-term care insurance as well as estate planning. For additional information, please call 336-774-3400 or visit online at www.allegacyinvestmentgroup.org

About Allegacy

Allegacy is one of the largest credit unions in North Carolina, with members throughout the world. Founded in 1967 in Winston-Salem, Allegacy has a broad membership base that currently serves the employees, retirees and families of over 600 companies throughout the country. Allegacy offers virtually all personal and business financial services. Allegacy Financial Centers are concentrated in the Triad area with 15 convenient locations and eight high school student-run credit unions in the Winston-Salem/Forsyth County School system. For more information, visit AllegacyFCU.org.

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*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS: **are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union and may involve investment risk including possible loss of principal.** Investment Representatives are registered through CFS. Allegacy Federal Credit Union has contracted with CFS to make non-deposit investment products and services available to credit union members.*