

Safe. Sound. Secure.

LET'S GET TO WORK.

Visit your nearest Financial Center and talk to a Small Business Specialist today!

Allegacy offers local, dedicated support to help manage your clients' funds received in real estate transactions.

Are you a real estate or property management professional? Allegacy offers a Real Estate Trust Account to help you manage funds that are required to be held in trust on behalf of others. These non-interest-bearing accounts keep funds separate from your operating account. Security deposits, HOA dues/assessments, earnest money, and more are secure with Allegacy.

EASY SETUP

Simple to set up with an opening deposit of \$100 with no minimum balance requirement

NO MONTHLY MAINTENANCE FEES

No monthly service fees or transaction limits*

DIGITAL SERVICES

WebBanking, Mobile banking, e-statements, text alerts

TREASURY SERVICES

Remote Deposit Capture, ACH Origination, Online Wires

ALLEGACY MEMBERSHIP

Gain access to all other membership benefits when you open an Allegacy account.** Visit allegacy.org/join to get started.



Allegacy is federally insured by NCUA

*Charges would apply for wires, stop payments, and other non-activity fees. **Owner/Agent/Manager must maintain an operating account at Allegacy. Business Services, Business Checking, Savings, Lending, Debit & Credit Cards, Treasury Services and Digital Services are offered by Allegacy Federal Credit Union. Products, rates, terms, and conditions vary by product and may change at any time without notice. Exclusions apply. © 2021 Allegacy Federal Credit Union