## INTEREST ON LAWYER'S TRUST ACCOUNT

# Safe. Sound. Secure.

## LET'S GET TO WORK.

Visit your nearest Financial Center or call 336.774.4131 to learn how we can help you improve your financial wellbeing!

Allegacy offers local, dedicated support to safely hold your clients' funds in trust and help you manage your business. Does your law firm need an IOLTA checking that comes with personalized, local service? Allegacy offers IOLTA checking to law firms of all sizes. The interest earned from these accounts is used to benefit public service programs approved by the NC State Bar Association and, direct payment of interest is distributed to the NC IOLTA monthly. Escrow funds, Estate Settlements, and more are secure with Allegacy.

#### EASY SETUP

Simple to set up with an opening deposit of \$100 with no minimum balance requirement

# NO MONTHLY FEES

No monthly service fees or transaction limits

### **DIGITAL SERVICES** WebBanking, Mobile banking, text alerts

#### TREASURY SERVICES

Remote Deposit Capture, ACH Origination, Online Wires

#### ALLEGACY MEMBERSHIP

Gain access to all other membership benefits when you open an Allegacy account.<sup>2</sup> Visit allegacy.org/join to get started.



#### Allegacy is federally insured by NCUA

<sup>1</sup> Account will be subject to the rules governing attorney trust accounts in N.C. These rules cover the payment of interest and reporting of certain account activity (overdrafts, returned items, etc.) to third parties. <sup>2</sup> Attorney must maintain an operating account at Allegacy. Business Services, Business Checking, Savings, Lending, Debit & Credit Cards, Cash Management and Digital Services are offered by Allegacy Federal Credit Union. Products, rates, terms, and conditions vary by product and may change at any time without notice. © 2021 Allegacy Federal Credit Union

# allegacy.org

## **BUSINESS CHECKING**