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Allegacy Welcomes Todd Surratt As Senior Business Services Officer As Credit Union Bolsters Its Support For Local Businesses

Charlotte, N.C., November 21, 2022 – Allegacy Federal Credit Union has recently welcomed Todd Surratt as senior business services officer. Surratt, a long-time North Carolina resident, comes to Allegacy with extensive credit union and business experience. Most recently, Surratt was the SBA business development officer at Truiliant Federal Credit Union.



In his new role as senior business services officer, Surratt will provide business member support, analyze and resolve complex issues, develop and maintain profitability through lending and deposit relationships, and manage portfolios. As part of the Allegacy leadership team, Surratt will also develop new business members and safeguard current business members.

“We are blessed to have a person with Todd’s valuable business acumen and background join our team,” says Allegacy’s President and CEO Cathy Pace. “His depth of knowledge in finance, lending and business banking, along with his passion for our community, makes him a welcome addition to our Allegacy family.”

Surratt graduated with both a B.S. and B.A. from Appalachian State University. He later earned a master’s degree from Louisiana State University’s Graduate School of Banking. Surratt’s career has given him a wide range of experience as an entrepreneur and broker, with a strong background in commercial real estate, lending and consulting.

“Throughout my career, I’ve been fortunate to gain experience in both banking and business,” says Surratt, “I want to use all my experiences to help Allegacy’s business members to thrive.”

About Allegacy

For 55 years, Allegacy has helped its members, employees and the communities it serves be their best by helping people make smart financial choices. By doing right, Allegacy has become one of the largest credit unions in North Carolina serving over 172,000 members worldwide with \$2 billion in assets and over \$1.6 billion in assets under management in its financial planning group. With roots in Winston-Salem, Allegacy has 18 locations and nine high school student-run credit unions. Allegacy offers personal and business financial services to help a broad membership base including the employees, retirees and families of over 1,800 companies throughout the country. To learn more visit Allegacy.org.