



Financial Health, it makes cents.



Let Allegacy help
you prepare for
the future.

At Allegacy, we live out our brand promise of doing the right thing for the wellbeing of our employees, members, and the broader community by promoting financial health.

FINANCIAL WORKSHOPS + EVENTS

Knowledge is power. Our financial wellness workshops are highly interactive, informative, and empowering. Whether delivered virtually, via recorded webinar, or face-to-face, these complimentary sessions provide practical tips on a range of money topics from budgeting and saving strategies to building credit and fraud prevention.

FINANCIAL TOOLS + RESOURCES

Let Allegacy help you prepare for the future with Enrich, an interactive financial education tool. Mobile and tablet enabled, Enrich delivers dynamic content and lessons on a range of personal finance topics that enhance your financial wellbeing.

FINANCIAL HEALTH ASSESSMENT

You can't manage what you can't measure. Diagnosing your financial health via a short survey is the first step in mapping out a customized action plan. From there, your financial coach will assess how your spending, saving, borrowing, and planning habits can impact your ability to thrive financially.

1:1 FINANCIAL COACHING

Financial coaching helps you identify and address your unique financial goals. During these confidential, one-on-one sessions, a certified financial coach will equip and empower you to create a budget, implement saving strategies, and explore debt repayment options for greater financial wellbeing.

GET STARTED TODAY

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be your best you.