

*Working together,
we can make great
things happen.*



At Allegacy, we believe in doing what is right for your financial wellbeing. The Allegacy's Private Banking team was developed in 2001 to provide concierge level service to select credit union members. We offer a holistic financial analysis to develop a complete understanding of your financial wishes and to optimize your Allegacy relationship.

We realize that you lead a busy life and that time is a very valuable commodity. With that in mind, our Private Banking team is here to help you with personalized, simple and convenient service, and we are happy to deliver this service to you at your location of choice – in one of our financial centers, at your home or at your office.

A strong emphasis is placed on developing long-term relationships with our members based on highly personalized service. Your dedicated advisor will assist you with all of your personal banking needs. From deposit accounts, service and loan requests they are here to help. Additionally, we will serve as your primary point of contact and can introduce you to specialists, in the areas of financial planning, business services, insurance and mortgage.

Contact a Private Banking Team Member:

DONNA HENNESSEY

AVP of Private Banking
dhennessey@allegacy.org
336.774.2887

MARISA JEREZ

Private Banking Member Consultant
mjerez@allegacy.org
336.659.2027

ANNE HOLLAND

Private Banking Advisor
aholland@allegacy.org
336.774.3432

KAREN MORGAN

Private Banking Advisor
kmorgan@allegacy.org
336.774.2673

*Personalized,
convenient
service at your
location of
choice.*



FEDERAL CREDIT UNION

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ALLEGACY PRIVATE BANKING

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