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Allegacy Investment Group, CFS Financial Advisors Recognized For Outstanding Performance

Winston-Salem, N.C., August 17, 2017- Allegacy Federal Credit Union announced its investment services group, with registered representatives affiliated with broker dealer and registered investment advisor CUSO Financial Services, LP (CFS), earned several top performance awards at the CFS annual conference in San Diego, California.

The awards were presented to Allegacy Investment Group as a way to recognize organizations and top registered representatives for dedication to high standards, commitment to superior service and outstanding performance in delivering investment services to members.

Allegacy Investment awards include:

- **Gold Keystone Award** – the top team award in its size category presented to recognize significant growth and service excellence of Allegacy's investment program. It honors the credit unions with the highest production per million dollars in total credit union assets.
- **Gold Pacesetter Awards** - Financial advisors Laura Banasiewicz CFP®, CRPC; Tim Bowles, Sam Critz CFP®, Tracy Duncan CFP®, and Ralph Miller CFP®. These awards honor the top producing registered financial representatives who have met goals and provided outstanding service to clients.
- **Pinnacle Award Award** – Allegacy received a bronze Pinnacle award highlighting the team's third highest total revenue.

“Our advisors continue to provide high quality investment services along with offering a holistic personal relationship with our members, which we believe is one of the best assets we can provide our clients,” said Steve Franke, program manager, Allegacy Investment Group. “We are committed to increasing education and continuing to work closely with our clients to understand goals for the future, no matter what the size.”

Through CFS, Allegacy Investment Group provides a wide array of options including investment, retirement and retirement income planning, life and long-term care insurance as well as estate planning. For additional information, please call 336-774-3400 or visit online at www.allegacyinvestmentgroup.org

About Allegacy

For 50 years, Allegacy has helped its members, employees and the communities it serves be their best by helping people make smart financial choices. By doing right, Allegacy has become one of the largest credit unions in North Carolina serving over 138,000 members worldwide with over \$1.3 billion in assets and an additional billion dollars in assets under management in its financial planning group.

With roots in Winston Salem, Allegacy has 14 locations and eight high school student-run credit unions. Allegacy offers personal and business financial services to help a broad membership base including the employees, retirees and families of over 700 companies throughout the country be their best. To learn more, visit Allegacy.org.

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*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS: **are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union and may involve investment risk including possible loss of principal.** Investment Representatives are registered through CFS. Allegacy Federal Credit Union has contracted with CFS to make non-deposit investment products and services available to credit union members.*