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Allegacy Investment Group, CFS Financial Advisors Recognized For Outstanding Performance

Winston-Salem, N.C., October 3, 2018 - Allegacy Investment Group, available through CUSO Financial Services, L.P., has earned several top performance awards, recognizing its dedication to high standards, commitment to superior service and outstanding performance in delivering investment services to members.

Awards presented by CUSO Financial Services (CFS) include:

- **Gold Level Keystone Award & Bronze Level Pinnacle Award** – overall team awards to Allegacy Investment Group based on significant growth of its investment and insurance program revenues throughout the year.
- **Hall Of Fame Award** – Laura Banasiewicz CFP®, CRPC is one of two advisors inducted into the Hall of Fame, recognizing individuals that have consistently brought their passion for service to their investment programs.
- **Gold Pacesetter Awards** - Financial advisors Laura Banasiewicz CFP®, CRPC; Tim Bowles, Sam Critz CFP®, and Tracy Duncan CFP®. These awards honor the top producing registered financial representatives who have met goals and provided outstanding service to clients.

“We are proud to be acknowledged for our team’s accomplishments and the excellent service we have provided to our members offering products and services for every stage of life,” said Steve Franke, program manager, Allegacy Investment Group. “We remain committed to education and working closely with our clients to understand goals for the future and always doing right for the wellbeing of our members.”

Through CFS, Allegacy Investment Group provides a wide array of options including investment, retirement and retirement income planning, life and long-term care insurance as well as estate planning. Started 21 years ago, Allegacy Investment Group now manages more than \$1.2B in Assets Under Management. For additional information, please call 336-774-3400 or visit online at www.allegacyinvestmentgroup.org

About Allegacy

For 51 years, Allegacy has helped its members, employees and the communities it serves be their best by helping people make smart financial choices. By doing right, Allegacy has become one of the largest credit unions in North Carolina serving more than 145,000 members worldwide with over \$1.4 billion in assets and an additional billion dollars in assets under management in its financial planning group. With roots in Winston Salem, Allegacy has 16 locations and eight high school student-run credit unions. Allegacy offers personal and business financial services to help a broad membership base including the employees, retirees and families of over 750 companies throughout the country be their best. To learn more, visit Allegacy.org.

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**Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker-dealer (Member FINRA / SIPC) and SEC Registered Investment Advisor. Products offered through CFS: are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal. Investment Representatives are registered through CFS. Coastal Credit Union has contracted with CFS to make non-deposit investment products and services available to credit union members.*